

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 29/02/2020

To : Hong Kong Exchanges	and Clea	ıring Limi	ted		
Name of Issuer Date Submitted	Kinetix \$		Holdings I	_imited	
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>8606</u>	_Descrip	otion :	Ordinary	shares	
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	10,000,0	00,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)		Nil			Nil
Balance at close of the mon	th	10,000,0	00,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N/A	_Descrip	otion :			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _		_	
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month		_	
Total authorised share capital at the encurrency):	nd of the month	(State HK\$1	00,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
Balance at close of preceding month	800,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	800,000,000	N/A	N/A	N/A

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares Exercised issuable Granted Cancelled Lapsed 1.Share Option Scheme adopted On 22 June 2018 Ordinary shares Nil Nil Nil Nil Nil (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e Issuer which	are to be Listed	b			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price	19/7			14//	IN/A	<u>IV/Y</u>
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
2.			_			
( / / )						
Stock code (if listed)						
Class of shares			=			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
3.						
( / / )						_
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Cubaccintian noise			_			
EGM approval date			=			
(if applicable) (dd/mm/yyyy)	( / /	<b>\</b>				
4.		)	_			
						_
( / / )						
Stock code (if listed) Class of shares			_			
icauchla (Nota 1)						
Subscription price			<del>-</del> -			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	,	<del>-</del> 	_		
		Total I		ary shares) <u>Nil</u>		=
				ice shares) <u>Nil</u> Other class) Nil		_
			(C	viri <del>c</del> i ciass) <u>NII</u>		_

Convertibles (i.e. Convertible	into Shares	of the	e Issuer whic	h are to be List	ed)		
Class and description	Currency amoun outstandi	t	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
	 N/A	N	I/A	N/A	N/A	N/A	N/A
Stock code (if listed)			I/A	IN/A	IN/A	IN/A	IN/A
Class of shares issuable (Note 1)			<del></del>				
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy))	( / /	)					
2.	`						
	_						
				_			
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	/ / /	`					
(dd/mm/yyyy)	( / /	)					
3.							
	<u>—</u>						
	<del>_</del>						
Stock code (if listed)	<u> </u>				-		
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
4.	_						
	_						
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price			<u></u>				
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
	\ , , ,			Total C. (Ordina	ary shares) Nil		_
				(Preferen	nce shares) Nil		<del>-</del>
				(C	Other class) Nil		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than dider onare option ochemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-			
	h a v a 2 (Nata 4)	N1/A	N1/A
	shares (Note 1)	N/A	N/A
2.	N/A		
-			
-	shares (Note 1)	N/A	N/A
	Silates (Note 1)	IN/A	19/73
	A I / A		
3.	N/A		
1			
	( / / )		
1	shares (Note 1)	N/A	N/A
1	31141100 (11410 1)	-	·
	Total D. (Ordinary shares)	Nil	
-	(Preference shares)	Nil	
] -			
	(Other class)	Nil	

Ot	her Movements in	n Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<b></b>					
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / /	)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares			
		_	issuable (Note 1)	,		
2.	Open offer	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			(33, , , , , , , , , , , , , , , ,		N/A	N/A
			Class of shares			
			issuable (Note 1)			
3.	Placing	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / /	)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares			
4.	Bonus issue		issuable (Note 1)  Issue and allotment ( / /	)		
			date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / / (dd/mm/yyyy)	,	N1/A	<b>N</b> 1/A
					N/A	<u>N/A</u>

Class of shares issuable (Note 1)  5. Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares redeemed (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant
issuable (Note 1)    State   State   Currency   Issue and allotment   ( / / )		
Class of shares repurchased (Note 1)  6. Repurchase of shares (dd/mm/yyyy)  EGM approval date: ( / / / )  Cancellation date: ( / / / )  EGM approval date: ( / / / )  Cancellation date: ( / / / )  EGM approval date: ( / / / )  Cancellation date: ( / / / )  EGM approval date: ( / / / )  Class of shares redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / / )  EGM approval date: ( / / / )	-	
Class of shares repurchased (Note 1)  6. Repurchase of Shares (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares (dd/mm/yyyy)  Class of shares (dd/mm/yyyy)  Class of shares redeemed (Note 1)  7. Redemption of Shares (dd/mm/yyyy)  EGM approval date: ( / / )  Redemption date: ( / / )	)	
repurchased (Note 1)  6. Repurchase of shares (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares (dd/mm/yyyy)  Class of shares redeemed (Note 1)  7. Redemption of shares (dd/mm/yyyy)  Redemption date: ( / / )  EGM approval date: ( / / )	) <u>N/A</u>	<u>N/A</u>
repurchased (Note 1)  6. Repurchase of shares (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares (dd/mm/yyyy)  Class of shares redeemed (Note 1)  7. Redemption of shares (dd/mm/yyyy)  Redemption date: ( / / )  EGM approval date: ( / / )		
shares  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares ——— redeemed (Note 1)  7. Redemption of shares ( / / )  Shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )	-	
Class of shares redeemed (Note 1)  7. Redemption of shares (// / ) shares (dd/mm/yyyy)  EGM approval date: (// / )	)	
Class of shares redeemed (Note 1)  7. Redemption of Redemption date: ( / / ) shares (dd/mm/yyyy)  EGM approval date: ( / / )	)	
redeemed (Note 1)  7. Redemption of Redemption date: ( / / ) shares (dd/mm/yyyy)  EGM approval date: ( / / )	N/A	<u>N/A</u>
shares (dd/mm/yyyy)  EGM approval date: ( / / )	-	
EGM approval date: ( / / )	)	
(dd/iiii/yyyy)	)	
	N/A	N/A
Class of sharesissuable (Note 1)	-	
8. Consideration issue At price: State Issue and allotment ( / / )	)	
EGM approval date: ( / / ) (dd/mm/yyyy)	)	
(dd/IIII/yyyy)	N/A	<u>N/A</u>

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N1/A	<b>N</b> 1/A
		N/A	<u>N/A</u>
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina		
	share (Preference share		_
	(Other clas	s) Nil	_
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A to E): (	1) Nil	
	(	2) Nil	
Total increase / (decrease) in preference shares d	luring the month (i.e. Total of A to E):	Nil	
Total increase / (decrease) in other classes of sha E):	ires during the month (i.e. Total of A to	o Nil	
(These figures should be the same as the relevant Capital").)	t figures under II above ("Movements	in Issued S	hare
Capital J.J			

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

ordinance to be seen made with being prepared sting document on for all such
peing prepared
sting document
completed and e Registrar of

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.